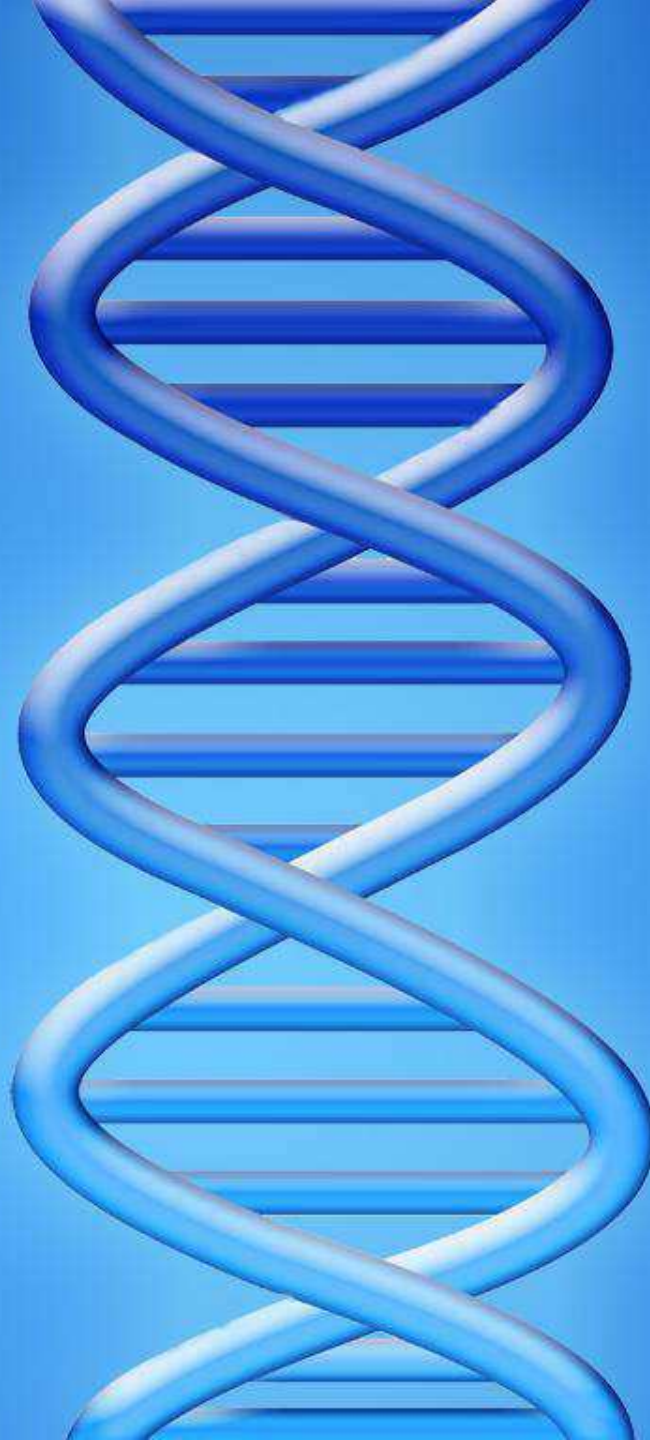


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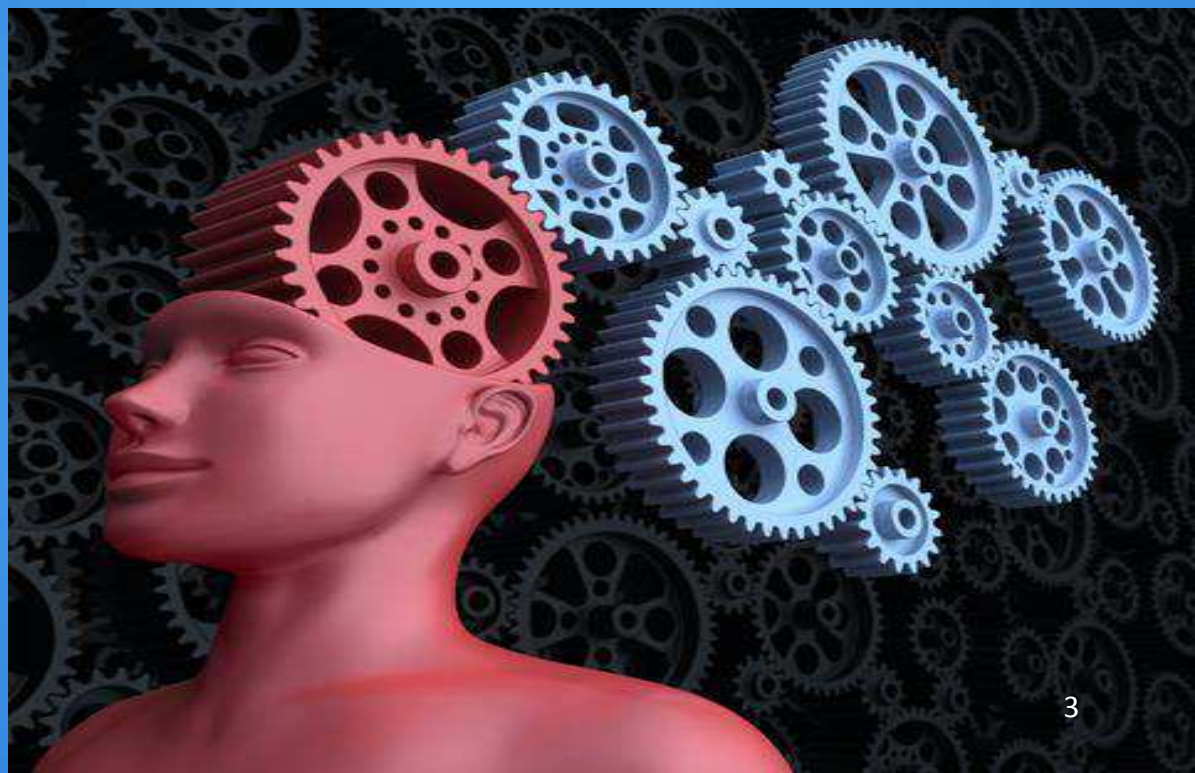
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PHARMAUST LIMITED

...Fast tracking leading edge technology in cancer therapy....



CANCER 1

Market

- Global cancer drug spending hits \$100 billion in 2014- REF: IMS Health (includes supportive care drugs e.g. anti-emetics and treatments for anaemia)
- Cancer market is seen rising to \$117 billion to \$147 billion in 2018, IMS forecast, a compound annual growth rate of 6-8 percent

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CANCER 2

Targets

Medicines that target a specific protein or genetic mutation, as opposed to chemotherapies, now account for almost half of total U.S. cancer drug spending

PPL-1 Targets mTOR, one of the most exciting recent cancer targets

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CANCER 3

Partnering

Oncology has become one of the major focus areas for pharmaceutical and biotechnology companies because of the high unmet need for improved treatments for multiple types of cancer

PharmAust has a Research Option Agreement with a top 5 big Pharma for Veterinary Applications of PPL-1

During 2015 we will seek a partner for the human applications of PPL-1

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CANCER 4

Market Leaders

- Roche led the global cancer market with 2010 sales of \$20.6bn, which was mainly based on sales from Avastin, Herceptin, MabThera, and Xeloda.
- Novartis reported 2010 sales of \$6bn, representing an increase of 14.4% over the previous year, which positions it as the second largest pharmaceutical company in the global cancer market.

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CANCER 5

The Drug Cocktail



Most of the cancer drugs in development are likely to be used in combination with other marketed options, as scientists realize the importance of a multi-targeted approach in treating the disease. New cancer drugs, therefore, have to be judged not only on the initial indication for which they were approved but also on their potential in other areas

PPL-1 Is being evaluated in multiple cancers in patients who have failed multiple therapies – The next stage is likely to examine PPL-1 in patients on chemotherapy

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PPL-1 IN ADVANCED CANCER

- Advanced Cancer is a term used to describe cancer that has spread and is unlikely to be cured.
- Patients with advanced cancer have often failed “Standard of Care” and have become multidrug resistant.
- PharmAust is currently investigating PPL-1 in patients with advanced cancers

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AIM OF CURRENT TRIAL WITH PPL-1

- To examine safety of PPL-1 and demonstrate the absence of adverse events
- To identify a dose of PPL-1 that shows activity on the cancer
- To demonstrate changes in tumour markers

WHERE ARE WE?

- So far no material adverse events (7 patients treated with 3 completing 28-day course)
- Completion of lowest dose cohort (dose 5mg/kg) – all patients responded to PPL-1 as measured by suppression of key cancer marker p70s6k.
- Currently recruiting for next cohort (25mg/kg)

WHAT IS THE p70s6k TUMOUR MARKER

1. Overexpression of p70S6K in cancer patients is associated with aggressive disease and poor prognosis.
2. Recent studies showed that cancer patients with increased p70S6K phosphorylation had poor survival and increased metastasis
3. Reducing the levels of p70S6K inhibits cell growth, invasion, and metastasis in cancer.
4. Inhibition of p70S6K has been shown to reduce cell growth, migration, and invasion *in vitro*.
5. Metastasis is not observed in studies where the p70S6K is down regulated in animals

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CONCLUSIONS

- PPL-1 APPEARS TO HAVE BROAD ANTICANCER ACTIVITY
- PPL-1 SYNERGISES WITH CURRENT CANCER TREATMENTS
- TUMOUR MARKER P70S6K SUPPRESSED IN ALL PATIENTS TESTED AT LOWEST DOSE OF PPL-1 TESTED

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THANK YOU

QUESTIONS